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TELECOMMUNICATIONS TRANSMITTAL SHEET
November 14, 2007

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TO: Frederick S. Berretta, Esq.

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FROM: Robert Hallman

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TOTAL NO. OF PAGES (Including this cover page):

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SUBJECT: The Laryngeal Mask Company v. Ambu

COMMENTS:

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VIA FACSIMILE AND U.S. MAIL

Frederick S. Berretta, Esq.
Knobbe Martens Olson & Bear LLP
550 West C Street
Suite 1200
San Diego, CA 92101

Re: *The Laryngeal Mask Company Ltd and LMA North America, Inc. v. Ambu A/S, Ambu Inc., Ambu Ltd., and Ambu Sdn Bhd.*, No. 07 cv 1988 DMS (S.D. Cal.)

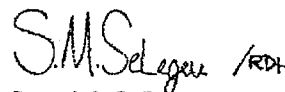
Dear Mr. Berretta:

As Finnegan informed you last week, Finnegan retained outside ethics counsel to review your position and respond this week. I am responding in our capacity as Finnegan's outside counsel on this matter.

Having reviewed the relevant facts, our conclusion is that disqualification is not warranted. Among other things, when a Finnegan lawyer was first approached by Ambu in early January 2007, Finnegan immediately established an ethical screen around the two other Finnegan lawyers who had met with Laryngeal Mask Company representatives in November 2006.

If you continue to disagree and intend to file a motion to disqualify, then we would like to have the Court decide the matter as soon as possible. We request that you file your moving papers within the next week, so that we might secure a December hearing date and have this issue determined by the end of the year. In addition, please direct communications about the motion to disqualify to my office. Thank you.

Sincerely,


Sean M. SeLegue

cc: John H. L'Estrange, Jr., Esq.